

Policy:P68580321Issue Date:12-Jul-18Terms to Maturity:17 yrs 5 mthsAnnual Premium:\$2,400.12Type:LPMaturity Date:12-Jul-38Price Discount Rate:4.5%Next Due Date:12-Jul-21

Date Initial Sum

 Current Maturity Value:
 \$23,826
 12-Feb-21
 \$6,457

 12-Mar-21
 \$6,481

12-Mar-21 \$6,481 12-Apr-21 \$6,505

MV 23,82

| Annual Bonus (AB) |      |      | AB   |               | 23,826 | Annual      |
|-------------------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|------|---------------|--------|-------------|
| 2021              | 2022 | 2023 | 2024 | 2025 | 2026 | 2027 | 2028 | 2029 | 2030 | 2031 | 2032 | 2033 | 2034 | 2035 | 2036 | 2037 |               | 2038   | Returns (%) |
| 6457              |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      | $\rightarrow$ | 13,900 | 6.6         |
| 2400              |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      | $\rightarrow$ | 5,072  | 6.5         |
|                   | 2400 |      |      |      |      |      |      |      |      |      |      |      |      |      |      |      | $\rightarrow$ | 4,854  | 6.4         |

Funds put into savings plan

## Remarks:

Total funds put into savings plan is 6457 + 2400 \* 2 = 11258Maturity Date stated is the recommended day to terminate the policy (It is <u>not</u> the actual maturity date of the policy which is at a much later date)

Please refer below for more information



## Notes:

This product is underwritten by the respective insurance company.

The Maturity Value is from the latest bonus statement or revised benefit illustration provided by the insurance company. It consists of both guaranteed portion (declared) and non-guaranteed portion (i.e. future annual bonuses and maturity bonuses).

The Price Discount Rate is the rate at which the Maturity Value and the future premiums payable have been discounted to calculate the Initial Sum and does not represent the rate of returns.

This illustration is for reference only and it is not a contract of insurance.

It is not intended to provide any financial advice or constitute as an offer to purchase.

Please refer to the actual policy document for the exact terms and conditions.